

J. N. Martin & Associates

BARRISTERS & SOLICITORS

Principal:
J. Noel Martin B.Juris. LL.B.(Hons)
Commissioner for taking Affidavits

Associates:
A. Scott Whitechurch B.Ec. LL.B.

Our Ref.88 A 202

Your Ref.

Date: 11th November 1988

Suite 5, 1st Floor
146-148 Walker St., Dandenong 3175
Postal Address:
P.O. Box 1040, Dandenong, 3175
Tel. (03) 793 4722
Fax No. 793 2495

Ausdoc DX No. 17548 Dandenong

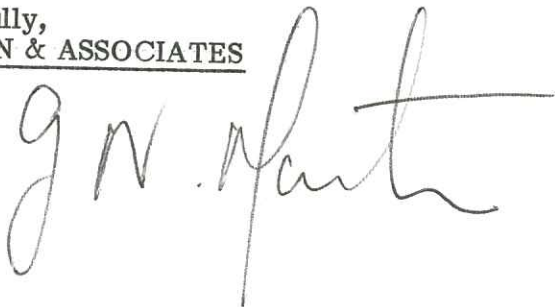
Mr. D. Codognotto & Mr. J. Butler,
C/- National Motorcycle Consultants P/L.,
P O Box 389,
CAULFIELD EAST. VIC. 3145.

Dear Damian & Julian,

RE: PROPOSED AGREEMENT WITH CHIDO & PETER STEPHENS
PROSPECTING PTY. LTD.

Please find enclosed our bill of costs incurred in acting on your behalf in the above matter. We look forward to receipt of your cheque in payment of same in due course.

Yours faithfully,
J. N. MARTIN & ASSOCIATES
Per:



Encl:
NOV11/P13

J. N. Martin & Associates

BARRISTERS & SOLICITORS

Principal:
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Commissioner for taking Affidavits

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A. Scott Whitechurch B.Ec. LL.B.

Reply to:.....

Main Office:
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C/- National Motorcycle Consultants
Pty. Ltd.,
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RE: PROPOSED AGREEMENT WITH CHIDO &
PETER STEPHENS PROSPECTING PTY LTD

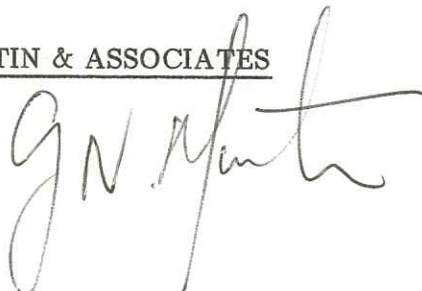
To our professional costs of and incidental to acting on your behalf in relation to advising you in respect of a proposed agreement to be entered into with Messrs. Chiodo & Peter Stephens Prospecting Pty Ltd comprising instructions; conferences and numerous telephone attendances upon yourselves discussing matter generally and advising; drawing of draft Shareholders Deed; settling Deed with yourselves, correspondence upon Messrs. Rockman & Rockman; perusal of correspondence from yourselves; advising you in relation to the difficulties encountered with Messrs. Chiodo; use of professional skill and knowledge

\$550.00

E. & O.E.
11/11/88

J. N. MARTIN & ASSOCIATES

Per:



PAID
27/11/88
NMC 436174

NOV11/P12